



Sheridan
Community
LAND TRUST
Conservation | History | Recreation

Connecting people to land and history

IRA Qualified Charitable Distribution (QCD) Form

IRA QCDs or IRA Charitable Rollovers, as they are sometimes called, are an increasingly popular way for donors 70 1/2 or older to help Sheridan Community Land Trust connect more people to land and history. You can make up to \$1000,000 in tax-free charitable distributions annually, and up to \$200,000 annually if you and a spouse file jointly when each partner makes up to \$100,000 in distributions. These charitable distribution will lower your taxable income, and, if you're age 72 or older, will help you to meet your minimum distribution requirement (RMD).

To initiate a qualified charitable distribution (QCD) from your IRA to Sheridan Community Land Trust, your IRA trustee will need the following information:

Legal name: Sheridan Community Land Trust
Taxpayer ID: 20-4385635
Permanent address: PO Box 7185
Sheridan, WY 82801

It is my intention that this charitable rollover gift comply with the IRS Qualified Charitable Distribution requirements. Accordingly, when the Sheridan Community Land Trust receives the QCD gift from my financial institution, it will provide me with a written acknowledgment of the gift date and amount, stating no goods or services were transacted to me in consideration for the gift.

In your transmittal to the Sheridan Community Land Trust, **please indicate my name and address as the donor of record and copy me on your correspondence in connection with this transfer.** It is my intention to have this transfer qualify for exclusion during this tax year.

Donor's Signature: _____ Date: _____

Printed Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____

Email: _____

IRA gift amount: \$ _____

Name of IRA financial institution: _____

Please return this form to your IRA trustee and instruct them to send the form and your IRA charitable rollover gift to:

**Sheridan Community Land Trust
attn: IRA QCD
PO Box 7185
Sheridan, WY 82801**